TIMOTHY HACKWORTH PRIMARY SCHOOL

$\frac{\text{MINIMUM RETENTION PERIODS FOR RECORDS CONTAINING PERSONAL}}{\text{DATA}}$

Type of Record	Minimum Retention Period
Personnel files including training records,	6 years from the end of employment
notes of disciplinary and grievance	
hearings and appraisal forms	
Letters of reference	6 years from the end of employment, by
	the author of the reference letter
Application forms/interview notes	At least 6 months from the date of the
	interview
Disciplinary proceedings:	
Oral warning	6 months
Written warning – level 1	6 months
Written warning – level 2	12 months
Final warning	18 months
Case not found	Destroy immediately
Accident books and records and reports of	3 years
accidents	
Health Records	During employment
Health Records where reason for	3 years
termination of employment is connected	
with health, including stress related illness	
Child Protection Files	25 years
Pupil attendance registers	3 years
Pupil files including reviews and individual	25 years
education plans	
Parent permission slips for school trips –	Conclusion of the trip
where there has been no major incident	
Parent permission slips for school trips –	DOB of the pupil involved in the
where there has been a major incident	incident + 25 years. The permission
	slips for all pupils on the trip need to be
	retained to show that the rules had
	been followed for all pupils
Records created by schools to obtain	14 years
approval to run an educational visit outside	
the classroom – Primary School	10
Record created by schools to obtain	10 years
approval to run an educational visit outside	
the classroom – Secondary Schools	